

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO WHAT ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER AUTHORISED PURSUANT TO THE FINANCIAL SERVICES AND MARKETS ACT 2000. IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR ORDINARY SHARES IN CAMCO CLEAN ENERGY PLC YOU SHOULD PASS THIS DOCUMENT TO THE PERSON THROUGH WHOM THE SALE OR TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER OR TRANSFEREE.



Dear Shareholder

Annual General Meeting 2014

I have pleasure in inviting you to this year's Annual General Meeting of Camco Clean Energy plc (the "**Company**") which will be held at 12:00 p.m. on Thursday 25th September 2014 in the Meridian Room, Ground Floor, Clerkenwell Workshops, 31 Clerkenwell Close, London EC1R 0AT. Full details of the meeting and the resolutions that will be put to shareholders are set out in the enclosed Notice of Meeting. As usual, our Directors and senior managers will be pleased to meet shareholders prior to the meeting from 11.30 a.m. I do recommend that you arrive by 11.45 a.m. to enable us to carry out all of the registration formalities to ensure a prompt start at 12.00 p.m. Following the meeting, Scott McGregor, CEO of the Company, will present an overview of the Company's performance and future plans to investors.

Business of the Meeting

The Notice of Annual General Meeting ("**Notice of AGM**") on page 2 sets out the formal business to be considered, while the procedures for your participation and voting are set out in the Notes on page 3. More detailed explanations of the resolutions to be proposed can be found in the Explanatory Notes on page 3.

Proxies and Voting

Whether or not you intend to come to the AGM please complete, sign and return the enclosed Form of Proxy to Computershare to be received no later than 12:00 p.m. on 23 September 2014. By doing so you will not preclude yourself from attending and voting in person at the meeting. You may also register your proxy vote electronically via email (externalproxyqueries@computershare.co.uk). We will again this year take all resolutions on a poll vote. On a poll, each shareholder has one vote for every share he or she holds. The Directors believe that this is fair and democratic as it allows all shareholders to have their votes counted whether or not they are able to attend the meeting.

The Annual General Meeting gives us the opportunity to present the Company's performance and strategy to shareholders and to listen and respond to your questions. If you cannot attend, but would like to raise any points, please send your comments to me at investor.relations@camcoglobal.com and we will take them into account in planning the meeting.

Resolutions

All the resolutions to be proposed at the AGM are regarded as routine business and all are ordinary resolutions. An explanation of all of the resolutions proposed for the AGM is set out in the notes of the Notice of Meeting.

Recommendation

Your Directors are of the opinion that all resolutions which are to be proposed at the Annual General Meeting are in the best interests of the Company and its shareholders and therefore unanimously recommend that you vote in favour of the resolutions.

Yours sincerely

A handwritten signature in black ink, appearing to read "Dr Jeff Kenna", is written over a light blue horizontal line.

Dr Jeff Kenna
Chairman

19 August 2014

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Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "AGM") of the Company will be held in accordance with the Companies (Jersey) Law 1991 and the Company's Articles of Association in the Meridian Room, Ground Floor, Clerkenwell Workshops, 31 Clerkenwell Close, London EC1R 0AT, United Kingdom on Thursday 25th September 2014 at 12:00 p.m. for the following purposes:

ORDINARY BUSINESS

To consider and if thought fit, to pass the following resolutions which will be proposed as ordinary resolutions:

1. To receive, consider and adopt the Company's annual accounts for the financial year ended 31 December 2013.
2. To receive, consider and adopt the Company directors' report and the directors' remuneration report for the financial year ended 31 December 2013.
3. To receive, consider and adopt the auditors' report on the Company's annual accounts and the auditable part of the remuneration report for the financial year ended 31 December 2013.
4. To elect and reappoint KPMG LLP as auditors to hold office from the conclusion of this meeting to the conclusion of the next annual general meeting at which annual accounts are laid before the Company and to authorise the directors to fix the remuneration of KPMG LLP.

BY ORDER OF THE BOARD

Corporate Company Secretary
Consortia Partnership Limited
Channel House
Green Street
St Helier
Jersey JE2 4UH

19 August 2014

Notes:

Right to attend and vote at the AGM

In accordance with Article 40 of the Companies (Uncertificated Securities) (Jersey) Order 1999, only those members entered on the Company's register of members not later than **12:00 p.m. on 23 September 2014** or, if the meeting is adjourned, shareholders entered on the Company's register of members not later than 48 hours before the time fixed for the adjourned meeting, shall be entitled to attend and vote at the AGM in respect of the number of shares registered in their name at that time. In each case, changes to entries on the Register of Members after such time shall be disregarded in determining the rights of any person to attend or vote at the AGM.

A form of ID and the Shareholder Reference Number printed on the Form of Proxy will be required if shareholders intend to vote at the AGM.

Proxy appointment

Any shareholder of the Company entitled to attend and vote at the AGM may appoint one or more proxies to attend, speak and vote instead of him or her provided that each proxy is appointed to attend, speak and vote in respect of a different share or shares. A proxy need not be a member of the Company. Appointing a proxy will not prevent a shareholder from attending in person and voting at the AGM. If a share is held by joint shareholders and more than one of the joint shareholders votes (including by way of proxy), the only vote that will count is the vote of the person whose name is listed before the other voter(s) on the Register of Members.

To be effective, the enclosed proxy form must be posted / faxed / emailed to Computershare at the addresses set out in the proxy form below not later than 48 hours before the time appointed for holding the Annual General Meeting. Completion of the proxy does not preclude a member from subsequently attending and voting at the meeting in person if he or she so wishes. In the case of a corporation, this form of proxy must be executed under its common seal or under the hand of a duly authorised officer, attorney or other representative. In the case of joint holders, this form of proxy must be signed by that one of the joint holders whose name stands first in the register of members in respect of the joint holding.

The Chairman shall act as a proxy unless another proxy is desired, in which case, insert full name of your proxy in the space provided. A proxy will act in his/her/its discretion in relation to any business, other than the resolutions set out in the proxy form, at the meeting (including any resolution to amend a resolution or to adjourn the meeting). If two or more valid but differing proxy appointments are received in respect of the same share for use at the same meeting or on the same poll, the one which is last received (regardless of its date or of the date of its execution) shall be treated as replacing and revoking the others as regards that share. If the Company is unable to determine which was last received, none of them shall be treated as valid in respect of that share. An "abstain" vote is not a vote in law and will not be counted in the proportion of votes for or against any resolution.

Total voting rights

The total voting rights in the Company as at 18 August 2014 were 246,135,113. To be passed, ordinary resolutions require a majority in favour of the votes cast. In accordance with Article 40 of the Companies (Uncertificated Securities) (Jersey) Order 1999, the Company has fixed the close of business on 23 September 2014 as the record date for determining the uncertificated members entitled to receive this Notice (and the accompanying proxy form), so that such persons entered on the Company's register of members at that time are the persons so entitled.

Explanatory Notes:

The notes below give an explanation of the resolutions that will be proposed at the AGM.

Resolutions 1 to 4 are proposed as ordinary resolutions. This means that for each of those resolutions to be passed, more than half of the votes cast must be in favour of the resolution.

Resolution 1 Annual Report and Accounts

The Company is required to lay before shareholders the accounts of the Company for the year ended 31 December 2013 and the report of the directors to these accounts.

Resolution 2 Remuneration Report

The Company is required to put its Remuneration Report, set out on pages 20 to 23 of the Annual Report and Accounts, to shareholders for approval. The Remuneration Report contains specific details of directors' remuneration, share interests and the Company's remuneration policy.

Resolution 3 Auditors' Report

The Company is required to lay before shareholders the report of the auditor to the accounts of the Company for the year ended 31 December 2013.

Resolution 4 Auditor

The Company is required to appoint or reappoint its auditor, KPMG LLP, at each general meeting at which accounts are presented until the conclusion of the next general meeting at which accounts are laid and to authorise the directors to determine the auditor's remuneration.

Annual General Meeting Proxy Voting Form

When you have completed and signed this form, please return it using the envelope enclosed (no stamp required if sent within the UK) addressed to Computershare Investor Services (Jersey) Ltd, c/o The Pavilions, Bridgwater Road, BRISTOL BS99 6ZY.

Alternatively, you can return the completed and signed form by fax or email:

Fax: 0870 703 6076

Email: externalproxyqueries@computershare.co.uk

YOU SHOULD ENSURE THAT THIS FORM IS RECEIVED AT COMPUTERSHARE INVESTOR SERVICES (JERSEY) LIMITED NO LATER THAN 12:00 P.M. ON 23 SEPTEMBER 2014.

I, / We,
Name / Company Name
Address
being a shareholder of Camco Clean Energy plc (the "Company") hereby appoint the Chairman or _____ _____ to act as my / our proxy at, and direct my / our proxy to vote on my / our behalf as indicated below on any poll held in the Meridian Room, Ground Floor, Clerkenwell Workshops, 31 Clerkenwell Close, London EC1R 0AT United Kingdom on Thursday 25th September 2014 at 12:00 p.m. and at any adjournment of the meeting.
I / We have indicated my / our directions by inserting an "X" in the relevant "For", "Against" or "Abstain" boxes.
Signature :
Position:
Name (please print):
Date:

PLEASE TURN OVER

RESOLUTIONS		FOR	AGAINST	ABSTAIN
Ordinary business:				
1	TO receive, consider and adopt the Company's annual accounts for the financial year ended 31 December 2013.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	TO receive, consider and adopt the Company directors' report and the last directors' remuneration report for the financial year ended 31 December 2013.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	TO receive, consider and adopt the auditors' report on the Company's annual accounts and the auditable part of the remuneration report for the financial year ended 31 December 2013.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	TO elect and reappoint KPMG LLP as auditors to hold office from the conclusion of the meeting to the conclusion of the next annual general meeting at which annual accounts are laid before the Company and to authorize the directors to fix the remuneration of the auditors.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

